



TRAINING OPPORTUNITY
Detrick Center for Training and Education Excellence
Fort Detrick, MD

Course Title: Financial and Retirement Planning - Federal Benefits, Financial Planning & the TSP for Civilian Federal Employees

Dates / Location / Hour: 18 – 19 Aug 04 / DCTEE, BLDG 1520, Classroom #1 / 0830-1600

Registration Deadline: 1 Aug 04. Call the Course Manager if you have a nomination but have missed the suspense; there may still be spaces available.

Cost: \$160.00 per person (23 participants minimum) Spouses are welcome at no extra charge.

Vendor: Planning Inc. 11821 Parklawn Dr, Suite 220, Rockville, MD 20852

Description: This course is designed to assist you in understanding federal benefits planning. Provides a solid foundation for federal employees to better understand their federal benefits for retirement. To explore options available to them that maximizes future annuities. A number of critical financial planning issues including a thorough overview of the TSP, other investment options, IRAs and how to plan for better financial needs.

BENEFITS: After attending this class, the participants will have:

- A deeper understanding of their Federal benefits (CSRS/FERS, FEHB, FEGLI, FLTCP & Social Security/Medicare) and what benefits they can retain if they leave Federal Service
- An overview of recent changes to the TSP, eligibility, improved access, investment options, inter fund transfers, loans, withdrawal options, etc. and investing beyond the TSP
- Suggestions on how to implement a comprehensive Financial Plan, the impact of Consumer Debt, the importance of IRA's and tax planning considerations
- The information necessary to understand and plan for their future insurance needs
- The insight necessary to make important decisions regarding their retirement planning early in their careers

Who should attend: All civilian federal employees who are interested in planning for retirement with 10 - 15 years left before retirement.

Course Manager: 301-619-7554, Fax 301-619-2884, E-Mail:
usagdctee@det.amedd.army.mil

How to Nominate and Apply: FAX DD Form 1556 to DCTEE (301-619-2884 or DSN 343-2884) or mail to bldg 1520 by the registration deadline. Make sure Blocks 17, 19, 23, 25, 32, 33, and 34 are properly completed. Include nominee's email address and Training Coordinator's phone number and email address in Block 18. Training coordinators must add billing information in blocks 27 and 37. **Do not attend unless you have received confirmation from the course manager.** Although we try to

accommodate all training needs, faxing a nomination to us does not guarantee a space allocation. Check with your activity Training Coordinator if you have not received confirmation two-four weeks prior to the class starting date.

NOTES:

Individuals who require special services or accommodations due to a disability should advise this office immediately (wheelchair access, interpreter, etc).